

## **Engagement Report**

Q2 2024

## **EOS at Federated Hermes**

# **Barclays Wealth - Funds**

### **Engagement by region**

We engaged with 413 companies held in the Barclays Wealth - Funds portfolio on a range of 1465 environmental, social and governance issues and objectives

#### Global

We engaged with 413 companies



Environmental 33.4%
Governance 36.5%

Social 23.4%

Strategy, Risk & Comm 6.6%

#### Australia & New Zealand

We engaged with eight companies



Environmental 73.9%

Governance 13.0%

We engaged with 90 companies

Social 8.7%

**Europe** 

Strategy, Risk & Comm 4.3%

# npanies We engaged wi

We engaged with 35 companies

**Developed Asia** 



Environmental 31.3%

Governance 42.2%

Social 22.3%

Strategy, Risk & Comm 4.2%

#### **North America**

We engaged with 199 companies



Environmental 30.0%

Governance 35.4%

Social 27.4%

Strategy, Risk & Comm 7.2%

### **Emerging & Developing Markets**

We engaged with 46 companies



Environmental 32.5%

Governance 39.4%

Social 23.8%

Strategy, Risk & Comm 4.4%

#### **United Kingdom**

We engaged with 35 companies



Environmental 35.7%

Governance 32.1%

Social 20.5%

Strategy, Risk & Comm 11.6%

Social 16.4%

Environmental 39.6% Governance 37.9%

Strategy, Risk & Comm 6.1%

Engagement Report Barclays Wealth - Funds

## **Engagement by Meta theme**

We engaged with 413 companies held in the Barclays Wealth - Funds portfolio on a range of 1465 environmental, social and governance issues and objectives

#### **Environmental**

Environmental topics featured in 33.4% of our engagements



- Circular Economy & Zero Pollution 9.8%
- Climate Change 70.8%
- Natural Resource Stewardship 19.4%

#### Social

Social topics featured in 23.4% of our engagements



- Human & Labour Rights 44.0%
- Human Capital 44.0%
- Wider Societal Impacts 12.0%

#### **Governance**

Governance topics featured in 36.5% of our engagements



- Board Effectiveness 40.6%
- Executive Remuneration 45.0%
- Investor Protection & Rights 14.4%

### Strategy, Risk & Communication

Strategy, Risk & Communication topics featured in 6.6% of our engagements



- Corporate Reporting 41.2%
- Purpose, Strategy & Policies 34.0%
- Risk Management 24.7%