

Engagement Report

Q2 2024

EOS at Federated Hermes

Barclays Wealth - Discretionary Portfolios

Engagement by region

We engaged with 52 companies held in the Barclays Wealth - Discretionary Portfolios portfolio on a range of 204 environmental, social and governance issues and objectives

Global

We engaged with 52 companies



Environmental 27.0%
Governance 33.3%

Social 32.8%

Strategy, Risk & Comm 6.9%

Australia & New Zealand

We engaged with one company



Environmental 0.0%

Governance 0.0%
Social 100.0%

Strategy, Risk & Comm 0.0%

Developed Asia

We engaged with three companies



Environmental 42.9%

Governance 42.9%
Social 14.3%

Strategy, Risk & Comm 0.0%

Environmental 0.0%
Governance 33.3%

We engaged with one company

Social 55.6%

Strategy, Risk & Comm 11.1%

Emerging & Developing Markets

Europe

We engaged with five companies



Environmental 25.0%

Governance 50.0%

Social 16.7%

Strategy, Risk & Comm 8.3%

North America

We engaged with 21 companies



Environmental 17.4%

Governance 33.7%

Social 44.6%

Strategy, Risk & Comm 4.3%

United Kingdom

We engaged with 21 companies



Environmental 39.5%

Governance 28.9%

Social 21.1%

Strategy, Risk & Comm 10.5%

Engagement by Meta theme

We engaged with 52 companies held in the Barclays Wealth - Discretionary Portfolios portfolio on a range of 204 environmental, social and governance issues and objectives

Environmental

Environmental topics featured in 27.0% of our engagements



- Circular Economy & Zero Pollution 5.5%
- Climate Change 61.8%
- Natural Resource Stewardship 32.7%

Social

Social topics featured in 32.8% of our engagements



- Human & Labour Rights 46.3%
- Human Capital 41.8%
- Wider Societal Impacts 11.9%

Governance

Governance topics featured in 33.3% of our engagements



- Board Effectiveness 30.9%
- Executive Remuneration 60.3%
- Investor Protection & Rights 8.8%

Strategy, Risk & Communication

Strategy, Risk & Communication topics featured in 6.9% of our engagements



- Corporate Reporting 21.4%
- Purpose, Strategy & Policies 42.9%
- Risk Management 35.7%